

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO**  
*et al.*,

**Debtors.<sup>1</sup>**

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**SIXTH INTERIM FEE APPLICATION OF PJT PARTNERS LP  
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL  
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION  
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR  
THE PERIOD OF OCTOBER 1, 2020 THROUGH JANUARY 31, 2021**

**SUMMARY SHEET**

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA
Period for which Compensation and Reimbursement is Sought:	October 1, 2020 through January 31, 2021
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$5,000,000.00

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amount of Expense Reimbursement sought  
as actual, Reasonable, and Necessary: \$0.00

Amount of Cash Payment Sought: \$3,474,855.00

This is a \_\_\_\_ monthly fee statement   x   interim fee application \_\_\_\_ final fee application

**SUMMARY OF TIME RECORDED DURING THE SIXTH INTERIM PERIOD**

Name	Title	Total Hours
Steven Zelin	Partner	216.0
William Evarts	Vice President	603.0
Ashim Midha	Associate	357.0
Lauren Weetman	Analyst	814.5
<b>Total Hours</b>		<b>1,990.5</b>

<b>Prior Interim or Monthly Fee Payments To Date:</b>					
			Requested	Paid	
Date Payment Received	Monthly Fee Statement Paid	Fees	Expenses	Fees <sup>1</sup>	Expenses
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	\$333.16	\$781,875.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	\$62.83	\$781,875.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	\$246.44	\$781,875.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	\$6,671.62	\$781,875.00	\$6,671.62
05/22/20	10/01/19 – 10/31/19	\$1,250,000.00	\$6,434.20	\$781,875.00	\$6,434.20
05/22/20	11/01/19 – 11/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
05/22/20	12/01/19 – 12/31/19	\$1,250,000.00	\$10,492.86	\$781,875.00	\$10,492.86
05/26/20	01/01/20 – 01/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	02/01/20 – 02/29/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	03/01/20 – 03/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	04/01/20 – 04/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	05/01/20 – 05/31/20	\$1,250,000.00	\$30,021.86	\$781,875.00	\$30,021.86
01/26/21	06/01/20 – 06/30/20	\$1,250,000.00	\$2,426.81	\$781,875.00	\$2,426.81
01/26/21	07/01/20 – 07/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/26/21	08/01/20 – 08/31/20	\$1,250,000.00	\$0.00	\$782,020.00 <sup>2</sup>	\$0.00
01/26/21	09/01/20 – 09/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
<b>Total Fees and Expenses Paid To Date</b>				<b>\$15,637,790.00</b>	<b>\$56,689.78</b>

<sup>1</sup> Amount reflects net amount paid to PJT.

<sup>2</sup> Amount reflects overage received in the amount of \$145.00.

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

**In re**

**THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO**  
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PROMESA  
Title III

No. 17 BK 3283-LTS

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**SIXTH INTERIM FEE APPLICATION OF PJT PARTNERS LP  
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL  
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION  
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR  
THE PERIOD OF OCTOBER 1, 2020 THROUGH JANUARY 31, 2021**

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its sixth interim fee application (the “Sixth Interim Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of October 1, 2020 through January 31, 2021 (the “Sixth Interim Period”). In support of this Sixth Interim Fee Application, PJT states as follows:

### **I. Background**

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).<sup>2</sup> By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”).

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<sup>2</sup> Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

## **II. The PJT Engagement**

3. The Oversight Board retained PJT as its investment banker pursuant to the terms of the engagement agreement (the “Engagement Agreement”) dated February 2, 2019, effective as of February 1, 2019. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:<sup>3</sup>

- (a) assist in the evaluation of the Specified Entities’ current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities’ Obligations;
- (f) review and evaluate the Specified Entities’ capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

4. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

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<sup>3</sup> Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

- (a) A fixed monthly advisory fee (the “Monthly Fee”) in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners’ counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

### **III. Services Provided by PJT during the Sixth Interim Period**

5. The nature of the work performed by PJT during the Sixth Interim Period included the following:

- (a) preparing analysis and materials for presentation to the Oversight Board’s members and executives, including introductory materials for new Oversight Board executives;
- (b) participating in Oversight Board meetings, including attending Oversight Board public meetings;
- (c) participating in working group calls with Oversight Board advisors regarding multiple case matters;
- (d) preparing materials related to mediation, including creating presentation materials for discussion with the mediation team, creditor constituencies, and other parties in interest;
- (e) participating in mediation sessions with creditor constituencies and other parties in interest;
- (f) participating in settlement discussions with creditor constituencies and other parties in interest;
- (g) facilitating ongoing diligence by various creditor constituencies and their advisors, including preparing various analyses;
- (h) hosting diligence meetings with various creditor constituencies and their advisors;
- (i) conducting analysis and preparing presentation materials for various parties including creditor constituencies – and engaging with creditors and their advisors;
- (j) conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and various other entities;

- (k) reviewing various legal filings;
- (l) conducting analysis related to any potential claims of the Commonwealth;
- (m) attending various court hearings; and
- (n) participating in meetings with creditors, representatives of creditors, and other parties in interest regarding multiple case matters.

#### **IV. The PJT Team**

6. The investment banking services set forth above were performed primarily by Steven Zelin, Partner; William Evarts, Vice President; Ashim Midha, Associate; and Lauren Weetman, Analyst and other PJT professionals as needed.

#### **V. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses**

7. For the Sixth Interim Period, PJT seeks allowance of Monthly Fees in the amount of \$5,000,000.00. Although every effort has been made to include all expenses incurred during the Sixth Interim Period, some expenses may not be included in this Sixth Interim Fee Application due to delays resulting from the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to the Court for allowance of such expenses incurred during the Sixth Interim Period but not included herein.

8. Invoices detailing the fees earned and out-of-pocket expenses incurred by PJT during the Sixth Interim Period are attached hereto as Appendix A. A summary of all fees earned and out-of-pocket expenses incurred during the Sixth Interim Period is outlined below:

<b><u>Sixth Interim Period</u></b>	<b><u>Monthly Fees</u></b>	<b><u>Government Contribution Fee</u></b>	<b><u>Withholding Taxes</u></b>	<b><u>Total</u></b>
October 1 – 31, 2020	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	<b>\$868,750.00</b>
November 1 – 30, 2020	1,250,000.00	(18,750.00)	(362,500.00)	<b>868,750.00</b>
December 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	<b>868,750.00</b>
January 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	<b>868,750.00</b>
Credit <sup>4</sup>	-	-	-	<b>(145.00)</b>
<b>Total</b>	<b><u>\$5,000,000.00</u></b>	<b><u>(\$75,000.00)</u></b>	<b><u>\$1,450,000.00</u></b>	<b><u>\$3,474,855.00</u></b>

<sup>4</sup> Amount reflects overage received as payment for PJT's monthly fee for the month of August 2020.



9. The amount of fees and out-of-pocket expenses sought in this Sixth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,990.5 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Sixth Interim Period are provided in Appendix B.

10. A summary of the total amount of hours expended by PJT professionals during the Sixth Interim Period is provided below:

Hours Expended By Professional						
Professional	Title	October 2020	November 2020	December 2020	January 2021	Total
Steven Zelin	Partner	42.5	30.0	65.5	78.0	216.0
William Evarts	Vice President	124.0	86.0	151.0	242.0	603.0
Ashim Midha	Associate	38.5	44.0	88.0	186.5	357.0
Lauren Weetman	Analyst	175.5	90.5	200.0	348.5	814.5
<b>Total Hours</b>		<b>380.5</b>	<b>250.5</b>	<b>504.5</b>	<b>855.0</b>	<b>1,990.5</b>

11. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to

work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.

- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

#### **VI. Requested Relief**

**WHEREFORE**, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

allow PJT's Monthly Fees in the amount of \$5,000,000.00 in respect of the Sixth Interim Period;

- (a) authorize and direct the Debtors to pay PJT's allowed Monthly Fees and out-of-pocket expenses that remain unpaid, including all holdbacks, earned or incurred during the Sixth Interim Period; and
- (b) grant such other and further relief as this Court deems just and proper.

Dated: June 7, 2021

PJT PARTNERS LP

By: /s/ Steven Zelin  
Steven Zelin  
Partner  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO  
*et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES  
FOR PROFESSIONALS IN RESPECT OF SIXTH INTERIM FEE APPLICATION  
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of*

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Professionals* [Docket No. 3269] (the “Interim Compensation Order”) , this certification is made with respect to PJT’s sixth interim fee application dated June 7, 2021 (the “Sixth Interim Fee Application”), for allowance of compensation for the period of October 1, 2020 through January 31, 2021.

3. In respect of Local Rule 2016-1(a)(4), I certify that:
  - a. I have read the Sixth Interim Fee Application;
  - b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
  - c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients.

By: /s/ Steven Zelin  
Steven Zelin  
Partner

## **APPENDIX A**

PJT Partners



June 7, 2021

Kyle Rifkind  
Restructuring Officer and Deputy General Counsel  
Financial Oversight and Management Board for Puerto Rico  
P.O. Box 192018  
San Juan, PR 00919

Monthly Fee for the period of October 1, 2020 through October 31, 2020:	\$	1,250,000.00
Credit: <sup>(1)</sup>		(145.00)
<b>Total Amount Due<sup>(2)</sup></b>	<b>\$</b>	<b>1,249,855.00</b>

**Invoice No. 10017172**

<sup>(1)</sup> Amount reflects overage received as payment for PJT's monthly fee for the month of August 2020.

<sup>(2)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800  
PJTUSInvoicing@pjtpartners.com

PJT Partners



June 7, 2021

Kyle Rifkind  
Restructuring Officer and Deputy General Counsel  
Financial Oversight and Management Board for Puerto Rico  
P.O. Box 192018  
San Juan, PR 00919

Monthly Fee for the period of November 1, 2020 through November 30, 2020:	\$ 1,250,000.00
<b>Total Amount Due<sup>(1)</sup></b>	<b>\$ 1,250,000.00</b>

**Invoice No. 10017173**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
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New York, NY 10017  
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PJTUSInvoicing@pjtpartners.com

PJT Partners



June 7, 2021

Kyle Rifkind  
Restructuring Officer and Deputy General Counsel  
Financial Oversight and Management Board for Puerto Rico  
P.O. Box 192018  
San Juan, PR 00919

Monthly Fee for the period of December 1, 2020 through December 31, 2020:	\$ 1,250,000.00
<b>Total Amount Due<sup>(1)</sup></b>	<b>\$ 1,250,000.00</b>

**Invoice No. 10017174**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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June 7, 2021

Kyle Rifkind  
Restructuring Officer and Deputy General Counsel  
Financial Oversight and Management Board for Puerto Rico  
P.O. Box 192018  
San Juan, PR 00919

Monthly Fee for the period of January 1, 2021 through January 31, 2021:	\$ 1,250,000.00
<b>Total Amount Due<sup>(1)</sup></b>	<b>\$ 1,250,000.00</b>

**Invoice No. 10017175**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
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280 Park Avenue  
New York, NY 10017  
(212) 364-7800  
PJTUSInvoicing@pjtpartners.com

## **APPENDIX B**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Title	Hours
Steve Zelin	Partner	42.5
William Evarts	Vice President	124.0
Ashim Midha	Associate	38.5
Lauren Weetman	Analyst	<u>175.5</u>
	<b>Total</b>	<b><u><u>380.5</u></u></b>

## PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/05/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Steve Zelin	10/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	10/08/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/09/20	0.5	Review of Board Onboarding Materials	CW
Steve Zelin	10/11/20	1.0	Review of PSA Creditor Motion	CW
Steve Zelin	10/12/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/13/20	1.5	Review of Board Onboarding Materials	CW
Steve Zelin	10/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/15/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/15/20	0.5	Internal Discussion re Board Materials	CW
Steve Zelin	10/16/20	0.5	Call with Mediation Team	CW
Steve Zelin	10/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	10/16/20	1.5	FOMB Board Call	CW
Steve Zelin	10/16/20	0.5	Review of Board Materials	CW
Steve Zelin	10/19/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/20/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	10/20/20	2.0	Review of Various Court Filings	CW
Steve Zelin	10/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/22/20	3.0	Review of Materials re Various Matters	CW
Steve Zelin	10/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/23/20	0.5	Internal Call re Public Meeting	CW
Steve Zelin	10/25/20	0.5	Internal Calls re Various Matters	CW
Steve Zelin	10/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/27/20	1.0	Internal Discussions re Board Materials	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/28/20	3.0	Omnibus Hearing	CW
Steve Zelin	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Steve Zelin	10/28/20	1.0	Review of Public Meeting Materials	CW
Steve Zelin	10/28/20	1.0	Review of Materials re Public Meeting	CW
Steve Zelin	10/29/20	4.5	Board Strategy Session	CW
Steve Zelin	10/29/20	1.0	Review of Public Meeting Materials	CW
Steve Zelin	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<u><b>42.5</b></u>		

## PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/01/20	0.5	Review of Analysis	CW
Willie Evarts	10/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/02/20	1.5	Research on Various Structures	CW
Willie Evarts	10/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/05/20	2.0	Review of Analysis and Additional Research	CW
Willie Evarts	10/05/20	1.0	Tax Discussion with Counsel	CW
Willie Evarts	10/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/07/20	0.5	Call with AAFAF Advisor	CW
Willie Evarts	10/07/20	1.0	Call with Counsel re Filings	CW
Willie Evarts	10/07/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	10/07/20	1.0	Review of PSA Creditor Motion	CW
Willie Evarts	10/08/20	1.5	Discussion and Review of Board Member Onboarding Materials	CW
Willie Evarts	10/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/08/20	0.5	Review of PSA Creditor Response	CW
Willie Evarts	10/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/09/20	1.0	Review and Discussion re Plan Timeline	CW
Willie Evarts	10/09/20	1.5	Review of Onboarding Materials	CW
Willie Evarts	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Willie Evarts	10/10/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Willie Evarts	10/11/20	2.0	Review of Onboarding Materials	CW
Willie Evarts	10/11/20	1.5	Review of PSA Creditor Motion	CW
Willie Evarts	10/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/12/20	4.0	Review and Comments on PSA Creditor Motion	CW
Willie Evarts	10/12/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/13/20	1.5	Review and Comments on PSA Creditor Motion	CW
Willie Evarts	10/13/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/14/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	10/14/20	3.0	Comments and Discussion on Onboarding Materials	CW

## PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/15/20	1.0	FOMB Advisor Call	CW
Willie Evarts	10/15/20	0.5	Internal Discussion re Board Materials	CW
Willie Evarts	10/15/20	2.0	Review of Board Materials	CW
Willie Evarts	10/15/20	1.5	Review of PSA Creditor Filings	CW
Willie Evarts	10/15/20	2.5	Various with FOMB Advisors	CW
Willie Evarts	10/16/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	10/16/20	0.5	Call with Mediation Team	CW
Willie Evarts	10/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	10/16/20	1.5	FOMB Board Call	CW
Willie Evarts	10/16/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Evarts	10/16/20	2.0	Review of Board Materials	CW
Willie Evarts	10/17/20	1.5	Review of Mediator Communication and Attachments	CW
Willie Evarts	10/19/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/19/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/19/20	2.0	Review of Board Materials	CW
Willie Evarts	10/19/20	1.5	Review of PSA Draft	CW
Willie Evarts	10/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/20/20	2.0	Review of Analysis	CW
Willie Evarts	10/20/20	2.5	Review of Various Court Filings	CW
Willie Evarts	10/21/20	1.0	Call with FOMB Advisor re Motion Response	CW
Willie Evarts	10/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Willie Evarts	10/21/20	1.5	Review of Board Materials	CW
Willie Evarts	10/21/20	1.0	Review of Mediation Team Motion	CW
Willie Evarts	10/21/20	2.0	Review of Analysis	CW
Willie Evarts	10/22/20	1.0	Call with FOMB Executive	CW
Willie Evarts	10/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/22/20	2.0	Review of Responses for FOMB Executive	CW
Willie Evarts	10/23/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	10/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Evarts	10/23/20	0.5	Internal Call re Public Meeting	CW
Willie Evarts	10/23/20	1.0	Review of Public Meeting Materials	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/23/20	2.0	Review of Board Materials	CW
Willie Evarts	10/24/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/25/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	10/25/20	1.0	Review of Onboarding Materials	CW
Willie Evarts	10/26/20	0.5	Call with FOMB Executive	CW
Willie Evarts	10/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/26/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Willie Evarts	10/26/20	5.0	Review and Comment of Board Materials	CW
Willie Evarts	10/26/20	2.5	Review of Public Meeting Materials	CW
Willie Evarts	10/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/27/20	1.5	Internal Discussions re Board Materials	CW
Willie Evarts	10/27/20	4.0	Review and Comment on Board Materials	CW
Willie Evarts	10/27/20	1.0	Review of Analysis re Plan of Adjustment	CW
Willie Evarts	10/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/28/20	3.0	Omnibus Hearing	CW
Willie Evarts	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Willie Evarts	10/28/20	2.0	Review of Board Materials	CW
Willie Evarts	10/29/20	4.5	Board Strategy Session	CW
Willie Evarts	10/29/20	2.0	Review of Materials re Public Meeting	CW
Willie Evarts	10/29/20	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/30/20	1.0	Internal Calls re Preparation of Press Release	CW
Willie Evarts	10/30/20	1.0	Preparation of Press Release	CW
Willie Evarts	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<b>124.0</b>		



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Ashim Midha	10/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Ashim Midha	10/02/20	0.5	Review of Structuring Analysis	CW
Ashim Midha	10/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Ashim Midha	10/05/20	0.5	Review of Analysis	CW
Ashim Midha	10/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Ashim Midha	10/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	10/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Ashim Midha	10/10/20	1.0	Review of Board Onboarding Materials	CW
Ashim Midha	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Ashim Midha	10/11/20	3.0	Preparation of Board Onboarding Materials	CW
Ashim Midha	10/11/20	1.0	Review of PSA Creditor Motion	CW
Ashim Midha	10/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/12/20	0.5	Review of Board Onboarding Materials	CW
Ashim Midha	10/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/13/20	0.5	Review of Board Onboarding Materials	CW
Ashim Midha	10/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/15/20	0.5	Internal Discussion re Board Materials	CW
Ashim Midha	10/15/20	2.0	Preparation of Board Materials	CW
Ashim Midha	10/16/20	0.5	Call with Mediation Team	CW
Ashim Midha	10/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	10/16/20	1.5	FOMB Board Call	CW
Ashim Midha	10/16/20	0.5	Review of Board Materials	CW
Ashim Midha	10/19/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/19/20	1.0	Preparation of Board Materials	CW
Ashim Midha	10/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/20/20	1.0	Review of Analysis	CW
Ashim Midha	10/20/20	2.0	Review of Various Court Filings	CW
Ashim Midha	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Ashim Midha	10/21/20	1.0	Review of Analysis	CW
Ashim Midha	10/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	10/23/20	0.5	Internal Call re Public Meeting	CW
Ashim Midha	10/23/20	1.0	Preparation of Board Materials	CW
Ashim Midha	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<b>38.5</b>		

## PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/01/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/01/20	7.0	Preparation of Analysis	CW
Lauren Weetman	10/02/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/02/20	2.0	Research on Various Structures	CW
Lauren Weetman	10/02/20	0.5	Review of Structuring Analysis	CW
Lauren Weetman	10/05/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/05/20	3.0	Preparation of Analysis	CW
Lauren Weetman	10/06/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/07/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	10/08/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/09/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/09/20	6.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Lauren Weetman	10/10/20	5.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Lauren Weetman	10/11/20	8.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/11/20	1.0	Review of PSA Creditor Motion	CW
Lauren Weetman	10/12/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/12/20	3.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/13/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/13/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/14/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/15/20	0.5	Internal Discussion re Board Materials	CW
Lauren Weetman	10/15/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/16/20	0.5	Call with Mediation Team	CW
Lauren Weetman	10/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	10/16/20	1.5	FOMB Board Call	CW
Lauren Weetman	10/16/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	10/16/20	4.0	Preparation of Board Materials	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/16/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	10/16/20	0.5	Review of Board Materials	CW
Lauren Weetman	10/19/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/19/20	3.0	Preparation of Board Materials	CW
Lauren Weetman	10/20/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/20/20	8.0	Preparation of Analysis	CW
Lauren Weetman	10/20/20	2.0	Review of Various Court Filings	CW
Lauren Weetman	10/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Lauren Weetman	10/21/20	5.0	Preparation of Analysis	CW
Lauren Weetman	10/22/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/22/20	1.5	Preparation of Materials re Various Matters	CW
Lauren Weetman	10/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	10/23/20	0.5	Internal Call re Public Meeting	CW
Lauren Weetman	10/23/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/24/20	4.5	Preparation of Board Materials	CW
Lauren Weetman	10/25/20	0.5	Internal Calls re Various Matters	CW
Lauren Weetman	10/25/20	5.0	Preparation of Board Materials	CW
Lauren Weetman	10/25/20	3.0	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/26/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/26/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Lauren Weetman	10/26/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/26/20	5.0	Preparation of Public Materials	CW
Lauren Weetman	10/26/20	4.0	Preparation of Analysis	CW
Lauren Weetman	10/27/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/27/20	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	10/27/20	3.0	Preparation of Board Materials	CW
Lauren Weetman	10/27/20	4.5	Preparation of Public Meeting Materials	CW
Lauren Weetman	10/27/20	5.0	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/28/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/28/20	3.0	Omnibus Hearing	CW
Lauren Weetman	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Lauren Weetman	10/28/20	3.5	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/28/20	2.5	Preparation of Analysis re Consideration	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/28/20	7.0	Preparation of Analysis re Structure	CW
Lauren Weetman	10/29/20	4.5	Board Strategy Session	CW
Lauren Weetman	10/29/20	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/29/20	6.0	Preparation of Public Meeting Materials	CW
Lauren Weetman	10/30/20	1.0	Internal Calls re Preparation of Press Release	CW
Lauren Weetman	10/30/20	1.0	Preparation of Press Release	CW
Lauren Weetman	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<b>175.5</b>		

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Title	Hours
Steve Zelin	Partner	30.0
William Evarts	Vice President	86.0
Ashim Midha	Associate	44.0
Lauren Weetman	Analyst	90.5
	<b>Total</b>	<b>250.5</b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/02/20	0.5	Internal Calls re Case Status	CW
Steve Zelin	11/03/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/04/20	1.0	FOMB Advisor Call	CW
Steve Zelin	11/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/11/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/12/20	1.0	Call with FOMB Executive	CW
Steve Zelin	11/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/12/20	1.0	Review of Board Materials	CW
Steve Zelin	11/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/13/20	1.5	FOMB Board Call	CW
Steve Zelin	11/13/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	11/15/20	0.5	Internal Call	CW
Steve Zelin	11/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/17/20	1.5	Call with FOMB Executive	ERS
Steve Zelin	11/17/20	1.0	Call with FOMB Executive	CW
Steve Zelin	11/17/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Steve Zelin	11/18/20	1.0	Call with FOMB Executive	CW, ERS
Steve Zelin	11/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/18/20	2.0	Internal Calls re Preparation of Board Materials	CW, ERS
Steve Zelin	11/18/20	1.5	Review of Board Materials	CW, ERS
Steve Zelin	11/19/20	2.0	Board Strategy Session	CW
Steve Zelin	11/19/20	0.5	Internal Calls re Preparation of Public Meeting Materials	CW
Steve Zelin	11/20/20	3.0	Public Meeting	CW
Steve Zelin	11/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	11/24/20	1.0	Preparation for Mediation	CW
Steve Zelin	11/25/20	0.5	Call with FOMB Executive	CW
Steve Zelin	11/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/30/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/30/20	1.0	Internal Calls re Various Matters	CW
		<b>30.0</b>		

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/20	1.0	Review of Trade Reporting	CW
Willie Evarts	11/02/20	1.0	Discussion with FOMB Advisor re Diligence Request	CW
Willie Evarts	11/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/02/20	0.5	Internal Calls re Case Status	CW
Willie Evarts	11/03/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	11/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/03/20	2.0	Review of PSA	CW
Willie Evarts	11/04/20	1.0	FOMB Advisor Call	CW
Willie Evarts	11/04/20	0.5	Review and Comment on Trade and Fee Tracker	CW
Willie Evarts	11/05/20	0.5	Call with FOMB Executive	CW
Willie Evarts	11/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/06/20	0.5	Joinder Review	CW
Willie Evarts	11/07/20	2.0	Review of PSA Creditor Advisor Questions	CW
Willie Evarts	11/08/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/09/20	0.5	Joinder Review	CW
Willie Evarts	11/09/20	2.0	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/10/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	11/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/11/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/12/20	1.0	Call with FOMB Executive	CW
Willie Evarts	11/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/12/20	1.0	Review of Board Materials	CW
Willie Evarts	11/13/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	11/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/13/20	1.5	FOMB Board Call	CW
Willie Evarts	11/13/20	0.5	Internal Call re Various Matters	CW
Willie Evarts	11/13/20	1.0	Review of Information for FOMB Counsel	CW
Willie Evarts	11/15/20	0.5	Internal Call	CW
Willie Evarts	11/15/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/16/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	11/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/16/20	1.0	Internal Calls re Preparation of Analysis	ERS
Willie Evarts	11/16/20	1.5	Preparation with FOMB Advisors for Creditor Advisor Call	CW
Willie Evarts	11/16/20	2.0	Review of Diligence Information	ERS
Willie Evarts	11/17/20	1.5	Call with FOMB Executive	ERS



## PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/17/20	1.0	Call with FOMB Executive	CW
Willie Evarts	11/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Willie Evarts	11/17/20	0.5	Internal Call	CW
Willie Evarts	11/17/20	1.0	Review of Board Materials	ERS
Willie Evarts	11/17/20	2.0	Review of Diligence Information	ERS
Willie Evarts	11/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Willie Evarts	11/18/20	5.0	Preparation and Review of Board Materials	CW, ERS
Willie Evarts	11/19/20	2.0	Board Strategy Session	CW
Willie Evarts	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Willie Evarts	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Willie Evarts	11/19/20	3.0	Review of Public Meeting Materials	CW
Willie Evarts	11/20/20	1.5	Calls re Public Meeting Preparation	CW
Willie Evarts	11/20/20	1.0	Edits to Press Release	CW
Willie Evarts	11/20/20	3.0	Public Meeting	CW
Willie Evarts	11/20/20	1.0	Review of Internal Research	CW
Willie Evarts	11/21/20	1.5	Review of Discovery Request	CW
Willie Evarts	11/23/20	1.0	Calls and Emails with FOMB Executive	CW
Willie Evarts	11/23/20	3.5	Calls and Preparation with FOMB Advisors on Mediation	CW
Willie Evarts	11/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/23/20	1.0	Response to Press Inquiry	CW
Willie Evarts	11/23/20	1.0	Review of ERS Court Decision	CW
Willie Evarts	11/24/20	1.0	Calls with Creditor Advisors	CW
Willie Evarts	11/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	11/24/20	1.5	Review of Materials re Mediation	CW
Willie Evarts	11/25/20	0.5	Call with FOMB Executive	CW
Willie Evarts	11/25/20	1.5	Comments on Materials re Mediation	CW
Willie Evarts	11/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/25/20	1.0	Review of Analysis re Mediation	CW
Willie Evarts	11/27/20	1.0	Review and Calls re Mediation Memorandum	CW
Willie Evarts	11/30/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/30/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	11/30/20	3.5	Review and Comment on Internal Analysis re Mediation	CW
Willie Evarts	11/30/20	1.5	Review of Discovery Request and Response	CW
		<b>86.0</b>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/03/20	0.5	Preparation of Materials re Holdings	CW
Ashim Midha	11/04/20	1.0	FOMB Advisor Call	CW
Ashim Midha	11/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/09/20	1.5	Preparation of PSA Creditor Advisor Responses	CW
Ashim Midha	11/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/12/20	1.0	Review of Board Materials	CW
Ashim Midha	11/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/13/20	1.5	FOMB Board Call	CW
Ashim Midha	11/13/20	0.5	Internal Call re Various Matters	CW
Ashim Midha	11/13/20	0.5	Review of Materials re Holdings	CW
Ashim Midha	11/15/20	0.5	Review of PSA Creditor Advisor Responses	CW
Ashim Midha	11/16/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	11/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/16/20	1.5	Internal Calls re Preparation of Analysis	ERS
Ashim Midha	11/16/20	1.0	Review of Diligence Information	ERS
Ashim Midha	11/17/20	1.5	Call with FOMB Executive	ERS
Ashim Midha	11/17/20	1.0	Call with FOMB Executive	CW
Ashim Midha	11/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Ashim Midha	11/17/20	0.5	Internal Call	CW
Ashim Midha	11/17/20	0.5	Preparation of Analysis	CW
Ashim Midha	11/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Ashim Midha	11/18/20	6.0	Preparation and Review of Board Materials	CW, ERS
Ashim Midha	11/19/20	2.0	Board Strategy Session	CW
Ashim Midha	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Ashim Midha	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Ashim Midha	11/19/20	2.0	Preparation and Review of Materials	CW
Ashim Midha	11/20/20	3.0	Public Meeting	CW
Ashim Midha	11/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/24/20	0.5	FOMB Advisor Call re Mediation	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/25/20	0.5	Call with FOMB Executive	CW
Ashim Midha	11/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/25/20	0.5	Review of Internal Materials	CW
Ashim Midha	11/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/30/20	1.5	Internal Calls re Various Matters	CW
Ashim Midha	11/30/20	1.0	Review of Press Materials	CW
		<b>44.0</b>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/02/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/03/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/03/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/04/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	11/05/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/06/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/08/20	2.0	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/09/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/09/20	2.0	Preparation of Analysis re PSA Creditor Advisor Responses	CW
Lauren Weetman	11/09/20	1.5	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/10/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/10/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/11/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/12/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/12/20	1.0	Review of Board Materials	CW
Lauren Weetman	11/13/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/13/20	1.5	FOMB Board Call	CW
Lauren Weetman	11/13/20	0.5	Internal Call re Various Matters	CW
Lauren Weetman	11/13/20	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/15/20	2.0	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/15/20	1.0	Preparation of Internal Materials	CW
Lauren Weetman	11/16/20	0.5	Call with Creditor Advisors	CW
Lauren Weetman	11/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/16/20	1.5	Internal Calls re Preparation of Analysis	ERS
Lauren Weetman	11/16/20	4.5	Preparation of Analysis	ERS
Lauren Weetman	11/16/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/17/20	1.5	Call with FOMB Executive	ERS
Lauren Weetman	11/17/20	1.0	Call with FOMB Executive	CW
Lauren Weetman	11/17/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Lauren Weetman	11/17/20	0.5	Internal Call	CW
Lauren Weetman	11/17/20	2.0	Preparation of Board Materials	CW
Lauren Weetman	11/17/20	5.0	Preparation of Internal Analysis	CW
Lauren Weetman	11/17/20	2.5	Preparation of Analysis	ERS
Lauren Weetman	11/18/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Lauren Weetman	11/18/20	10.0	Preparation of Board Materials	CW, ERS
Lauren Weetman	11/18/20	4.0	Preparation of Materials for FOMB Executive	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/18/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/19/20	2.0	Board Strategy Session	CW
Lauren Weetman	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Lauren Weetman	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Lauren Weetman	11/19/20	2.5	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	11/19/20	0.5	Preparation of Press Release Materials	CW
Lauren Weetman	11/19/20	7.0	Preparation of Public Meeting Materials	CW
Lauren Weetman	11/20/20	2.0	Preparation of Internal Research	CW
Lauren Weetman	11/20/20	3.0	Public Meeting	CW
Lauren Weetman	11/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/23/20	0.5	Review of Mediation Materials	CW
Lauren Weetman	11/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	11/25/20	0.5	Call with FOMB Executive	CW
Lauren Weetman	11/25/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/25/20	1.5	Preparation of Internal Materials	CW
Lauren Weetman	11/30/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/30/20	1.5	Internal Calls re Various Matters	CW
Lauren Weetman	11/30/20	6.0	Preparation of Press Materials	CW
Lauren Weetman	11/30/20	0.5	Preparation of Analysis re Holdings	CW
		<b>90.5</b>		

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Title	Hours
Steve Zelin	Partner	65.5
William Evarts	Vice President	151.0
Ashim Midha	Associate	88.0
Lauren Weetman	Analyst	200.0
Total		<u>504.5</u>

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Steve Zelin	12/01/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	12/01/20	3.0	Review of Materials re Mediation	CW
Steve Zelin	12/02/20	1.5	Calls with FOMB Executive	CW
Steve Zelin	12/02/20	2.0	Internal Discussions re Mediation	CW
Steve Zelin	12/02/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	12/02/20	1.0	Internal Calls re Mediation Materials	CW
Steve Zelin	12/03/20	1.0	Discussion with FOMB Executive re Mediation Next Steps	CW
Steve Zelin	12/03/20	0.5	Internal Calls re Preparation of Mediation Materials	CW
Steve Zelin	12/03/20	3.0	Mediation	CW
Steve Zelin	12/04/20	0.5	Call with AAFAF Advisors	CW
Steve Zelin	12/04/20	1.0	Call with Creditor Advisors	CW
Steve Zelin	12/04/20	0.5	FOMB Advisor Calls	CW
Steve Zelin	12/04/20	1.0	FOMB Board Call	CW
Steve Zelin	12/04/20	1.0	Internal Calls	CW
Steve Zelin	12/05/20	0.5	Internal Call re Mediation	CW
Steve Zelin	12/05/20	1.0	Internal Call re Mediation Materials	CW
Steve Zelin	12/06/20	1.5	Call with FOMB Board Member	CW
Steve Zelin	12/06/20	0.5	Call with FOMB Executive	CW
Steve Zelin	12/06/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Steve Zelin	12/07/20	3.0	Review of Materials re Mediation	CW
Steve Zelin	12/08/20	1.0	Call with FOMB Executive	CW
Steve Zelin	12/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Steve Zelin	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Steve Zelin	12/09/20	1.0	Preparation for Mediation	CW
Steve Zelin	12/10/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/10/20	3.0	Mediation	CW
Steve Zelin	12/10/20	0.5	Review of Internal Materials	CW
Steve Zelin	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Steve Zelin	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Steve Zelin	12/11/20	3.0	Mediation	CW
Steve Zelin	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Steve Zelin	12/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/15/20	0.5	FOMB Advisor Call	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/15/20	1.5	FOMB Board Call	CW
Steve Zelin	12/16/20	0.5	Call with FOMB Executive	CW
Steve Zelin	12/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/17/20	2.0	Board Strategy Session	CW
Steve Zelin	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Steve Zelin	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Steve Zelin	12/17/20	2.0	Mediation	CW
Steve Zelin	12/18/20	2.5	Public Board Meeting	CW
Steve Zelin	12/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Steve Zelin	12/21/20	0.5	Internal Discussion re Various Matters	CW
Steve Zelin	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Steve Zelin	12/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Steve Zelin	12/29/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/30/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Steve Zelin	12/31/20	0.5	FOMB Advisor Call	CW
		<b><u>65.5</u></b>		



## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Willie Evarts	12/01/20	0.5	Internal Call re Various Matters	CW
Willie Evarts	12/01/20	0.5	Email Correspondence re Mediation	CW
Willie Evarts	12/01/20	3.0	Review of Materials re Mediation	CW
Willie Evarts	12/02/20	1.5	Calls with FOMB Counsel	CW
Willie Evarts	12/02/20	1.5	Calls with FOMB Executive	CW
Willie Evarts	12/02/20	2.0	Internal Discussions re Mediation	CW
Willie Evarts	12/02/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	12/02/20	2.0	Internal Calls re Mediation Materials	CW
Willie Evarts	12/02/20	3.5	Review and Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	1.5	Calls with FOMB Executive	CW
Willie Evarts	12/03/20	2.0	Review and Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	2.0	FOMB Advisor Calls	CW
Willie Evarts	12/03/20	0.5	Internal Calls re Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	3.0	Mediation	CW
Willie Evarts	12/04/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	12/04/20	1.0	Call with Creditor Advisors	CW
Willie Evarts	12/04/20	0.5	FOMB Advisor Calls	CW
Willie Evarts	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Willie Evarts	12/04/20	1.0	FOMB Board Call	CW
Willie Evarts	12/04/20	1.0	Internal Calls	CW
Willie Evarts	12/04/20	2.5	Review and Preparation of Board Materials	CW
Willie Evarts	12/05/20	0.5	Internal Call re Mediation	CW
Willie Evarts	12/05/20	2.5	Review and Preparation of Materials re Mediation	CW
Willie Evarts	12/05/20	1.0	Internal Call re Mediation Materials	CW
Willie Evarts	12/06/20	0.5	Call with FOMB Advisors	CW
Willie Evarts	12/06/20	1.5	Call with FOMB Board Member	CW
Willie Evarts	12/06/20	1.0	Review of Materials re Mediation	CW
Willie Evarts	12/06/20	1.0	FOMB Advisor Call	CW
Willie Evarts	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Willie Evarts	12/06/20	1.5	Preparation for Call with Board Member	CW
Willie Evarts	12/06/20	1.0	Review and Discussion re Letter from Creditor	CW
Willie Evarts	12/06/20	0.5	Review of Mediation Memorandum	CW
Willie Evarts	12/07/20	1.0	Review of Materials for Board Member	CW
Willie Evarts	12/07/20	2.0	Review of Materials re Mediation	CW
Willie Evarts	12/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Willie Evarts	12/07/20	0.5	Correspondence re Materials for Mediation	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/07/20	1.5	Review of Materials Received from Creditor Advisors	CW
Willie Evarts	12/08/20	1.0	Call with FOMB Executive	CW
Willie Evarts	12/08/20	1.5	Review of Creditor Proposal	CW
Willie Evarts	12/08/20	2.5	Review of Materials re Mediation	CW
Willie Evarts	12/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/08/20	0.5	Review of PSA Joinders	CW
Willie Evarts	12/08/20	1.0	Review of Materials Received from Creditor Advisors	CW
Willie Evarts	12/09/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Willie Evarts	12/09/20	2.5	Review and Preparation of Materials re on Mediation	CW
Willie Evarts	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Willie Evarts	12/10/20	1.0	Coordination with FOMB Advisors Prior to Mediation	CW
Willie Evarts	12/10/20	1.5	FOMB Advisor Calls	CW
Willie Evarts	12/10/20	3.0	Mediation	CW
Willie Evarts	12/10/20	2.0	Review and Preparation of Board Materials	CW
Willie Evarts	12/10/20	1.0	Review of Internal Materials	CW
Willie Evarts	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Willie Evarts	12/11/20	1.0	Coordination and Preparation for FOMB / AAFAF Advisor Call	CW
Willie Evarts	12/11/20	2.0	Preparation of Research re Mediation	CW
Willie Evarts	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	12/11/20	3.0	Mediation	CW
Willie Evarts	12/12/20	1.0	Emails with Creditor Advisors and FOMB Advisors	CW
Willie Evarts	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	12/14/20	0.5	Call with FOMB Executive	CW
Willie Evarts	12/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Willie Evarts	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Willie Evarts	12/14/20	3.5	Review and Preparation of Diligence Materials	CW
Willie Evarts	12/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Willie Evarts	12/15/20	1.5	FOMB Board Call	CW
Willie Evarts	12/15/20	0.5	Review of Mediation Memorandum	CW
Willie Evarts	12/15/20	2.5	Review of Updated Mediation Materials	CW
Willie Evarts	12/16/20	0.5	Call with FOMB Executive	CW
Willie Evarts	12/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/16/20	2.5	Review of Creditor Presentation	CW
Willie Evarts	12/16/20	2.0	Review of Mediation Materials	CW
Willie Evarts	12/17/20	2.0	Board Strategy Session	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Everts	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Willie Everts	12/17/20	2.0	Comments on Cash Presentation	CW
Willie Everts	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Willie Everts	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Everts	12/17/20	2.0	Mediation	CW
Willie Everts	12/17/20	1.5	Review of Board Materials	CW
Willie Everts	12/18/20	1.5	Review of Board Onboarding Materials	CW
Willie Everts	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Willie Everts	12/18/20	2.5	Public Board Meeting	CW
Willie Everts	12/18/20	2.0	Review and Preparation of Board Materials	CW
Willie Everts	12/18/20	1.5	Review and Preparation of Materials re Creditor Proposal	CW
Willie Everts	12/19/20	2.0	Review and Preparation of Materials re Proposal	CW
Willie Everts	12/20/20	3.0	Review and Preparation of Materials re Proposal	CW
Willie Everts	12/21/20	1.0	Review of Board Materials	CW
Willie Everts	12/21/20	1.0	Review and Preparation of Board Onboarding Materials	CW
Willie Everts	12/21/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Willie Everts	12/21/20	0.5	Internal Discussion re Various Matters	CW
Willie Everts	12/21/20	2.0	Review of Responses to Creditor Diligence Questions	CW
Willie Everts	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Willie Everts	12/22/20	2.5	Preparation of Materials re Diligence Responses	CW
Willie Everts	12/22/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/23/20	1.0	Calls with FOMB Advisor	CW
Willie Everts	12/23/20	1.0	Calls with FOMB Counsel	CW
Willie Everts	12/23/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/24/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/28/20	2.0	Call re Diligence Responses	CW
Willie Everts	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Willie Everts	12/29/20	1.0	Calls re UCC Requests	CW
Willie Everts	12/29/20	1.0	Edits to Materials re Mediation	CW
Willie Everts	12/29/20	1.0	FOMB Advisor Call	CW
Willie Everts	12/30/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/30/20	2.5	FOMB Advisor Call re Diligence Responses	CW
Willie Everts	12/30/20	2.0	Review of Board Materials	CW
Willie Everts	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Willie Everts	12/31/20	0.5	FOMB Advisor Call	CW
		<b>151.0</b>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Ashim Midha	12/01/20	0.5	Internal Call re Various Matters	CW
Ashim Midha	12/02/20	1.5	Calls with FOMB Executive	CW
Ashim Midha	12/02/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	12/02/20	3.0	Internal Calls re Mediation Materials	CW
Ashim Midha	12/03/20	2.0	FOMB Advisor Calls	CW
Ashim Midha	12/03/20	3.0	Internal Calls re Preparation of Mediation Materials	CW
Ashim Midha	12/03/20	3.0	Mediation	CW
Ashim Midha	12/03/20	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	12/04/20	0.5	Call with AAFAF Advisors	CW
Ashim Midha	12/04/20	1.0	Call with Creditor Advisors	CW
Ashim Midha	12/04/20	0.5	FOMB Advisor Calls	CW
Ashim Midha	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Ashim Midha	12/04/20	1.0	FOMB Board Call	CW
Ashim Midha	12/04/20	1.0	Internal Calls	CW
Ashim Midha	12/04/20	1.5	Preparation of Materials for FOMB Board Member	CW
Ashim Midha	12/05/20	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	12/05/20	1.0	Internal Call re Mediation Materials	CW
Ashim Midha	12/06/20	1.5	Call with FOMB Board Member	CW
Ashim Midha	12/06/20	1.0	FOMB Advisor Call	CW
Ashim Midha	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Ashim Midha	12/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Ashim Midha	12/08/20	1.0	Call with FOMB Executive	CW
Ashim Midha	12/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Ashim Midha	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	12/09/20	0.5	Internal Call re Preparation of Materials re Mediation	CW
Ashim Midha	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Ashim Midha	12/09/20	0.5	Review of Materials re Mediation	CW
Ashim Midha	12/10/20	1.5	FOMB Advisor Calls	CW
Ashim Midha	12/10/20	3.0	Mediation	CW
Ashim Midha	12/10/20	0.5	Review of Board Materials	CW
Ashim Midha	12/10/20	1.0	Review of Materials re Mediation	CW
Ashim Midha	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Ashim Midha	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	12/11/20	3.0	Mediation	CW
Ashim Midha	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Ashim Midha	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Ashim Midha	12/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Ashim Midha	12/15/20	1.5	FOMB Board Call	CW
Ashim Midha	12/15/20	0.5	Internal Discussion re Preparation of Analysis	CW
Ashim Midha	12/16/20	0.5	Call with FOMB Executive	CW
Ashim Midha	12/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/16/20	1.0	Review of Diligence Response Materials	CW
Ashim Midha	12/17/20	2.0	Board Strategy Session	CW
Ashim Midha	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Ashim Midha	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Ashim Midha	12/17/20	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/17/20	2.0	Mediation	CW
Ashim Midha	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/18/20	2.5	Public Board Meeting	CW
Ashim Midha	12/18/20	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	12/19/20	1.0	Internal Call re Mediation Analysis	CW
Ashim Midha	12/19/20	1.0	Internal Call re Board Materials	CW
Ashim Midha	12/19/20	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	12/21/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Ashim Midha	12/21/20	2.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/21/20	0.5	Internal Call re Preparation of Board Onboarding Materials	CW
Ashim Midha	12/21/20	0.5	Internal Discussion re Various Matters	CW
Ashim Midha	12/21/20	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Ashim Midha	12/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Ashim Midha	12/29/20	1.0	FOMB Advisor Call	CW
Ashim Midha	12/29/20	0.5	Internal Call re Preparation of Mediation Materials	CW
Ashim Midha	12/29/20	1.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	12/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Ashim Midha	12/31/20	0.5	FOMB Advisor Call	CW

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
		<u>88.0</u>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/01/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Lauren Weetman	12/01/20	0.5	Internal Call re Various Matters	CW
Lauren Weetman	12/01/20	3.0	Review of Materials re Mediation	CW
Lauren Weetman	12/01/20	1.0	Preparation of Press Materials	CW
Lauren Weetman	12/02/20	1.5	Calls with FOMB Executive	CW
Lauren Weetman	12/02/20	1.0	FOMB Advisor Calls	CW
Lauren Weetman	12/02/20	3.0	Internal Calls re Mediation Materials	CW
Lauren Weetman	12/02/20	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	12/02/20	0.5	Preparation of Analysis re Holdings	CW
Lauren Weetman	12/03/20	2.0	FOMB Advisor Calls	CW
Lauren Weetman	12/03/20	3.0	Internal Calls re Preparation of Mediation Materials	CW
Lauren Weetman	12/03/20	3.0	Mediation	CW
Lauren Weetman	12/03/20	8.0	Preparation of Materials re Mediation	CW
Lauren Weetman	12/04/20	0.5	Call with AAFAF Advisors	CW
Lauren Weetman	12/04/20	1.0	Call with Creditor Advisors	CW
Lauren Weetman	12/04/20	0.5	FOMB Advisor Calls	CW
Lauren Weetman	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Lauren Weetman	12/04/20	1.0	FOMB Board Call	CW
Lauren Weetman	12/04/20	1.0	Internal Calls	CW
Lauren Weetman	12/04/20	2.0	Preparation of Materials for FOMB Board Member	CW
Lauren Weetman	12/04/20	0.5	Preparation of Analysis re Holdings	CW
Lauren Weetman	12/05/20	1.0	Internal Call re Mediation Materials	CW
Lauren Weetman	12/06/20	1.5	Call with FOMB Board Member	CW
Lauren Weetman	12/06/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Lauren Weetman	12/06/20	2.0	Preparation of Materials for Board Member	CW
Lauren Weetman	12/07/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Lauren Weetman	12/07/20	2.0	Preparation and Review of Materials re Mediation	CW
Lauren Weetman	12/08/20	1.0	Call with FOMB Executive	CW
Lauren Weetman	12/08/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/08/20	0.5	Review of Materials re Mediation	CW
Lauren Weetman	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Lauren Weetman	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	12/09/20	0.5	Internal Call re Preparation of Materials re Mediation	CW
Lauren Weetman	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Lauren Weetman	12/09/20	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	12/09/20	0.5	Preparation of Materials re Holdings	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/10/20	1.5	FOMB Advisor Calls	CW
Lauren Weetman	12/10/20	3.0	Mediation	CW
Lauren Weetman	12/10/20	5.0	Preparation of Board Materials	CW
Lauren Weetman	12/10/20	1.0	Preparation of Internal Materials	CW
Lauren Weetman	12/10/20	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/10/20	1.0	Review of Materials re Mediation	CW
Lauren Weetman	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Lauren Weetman	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	12/11/20	3.0	Mediation	CW
Lauren Weetman	12/11/20	3.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/11/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	12/12/20	1.0	Preparation of Creditor Advisor Diligence Response	CW
Lauren Weetman	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	12/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Lauren Weetman	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Lauren Weetman	12/14/20	6.0	Preparation of Diligence Materials	CW
Lauren Weetman	12/14/20	1.5	Review of Diligence Materials	CW
Lauren Weetman	12/14/20	1.0	Review of Materials Prepared by Creditor Group	CW
Lauren Weetman	12/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Lauren Weetman	12/15/20	1.5	FOMB Board Call	CW
Lauren Weetman	12/15/20	0.5	Internal Discussion re Preparation of Analysis	CW
Lauren Weetman	12/15/20	4.5	Preparation of Analysis	CW
Lauren Weetman	12/15/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	12/15/20	1.5	Review of Cash Response Materials	CW
Lauren Weetman	12/16/20	0.5	Call with FOMB Executive	CW
Lauren Weetman	12/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/16/20	1.5	Review of Board Materials	CW
Lauren Weetman	12/16/20	2.0	Review of Diligence Response Materials	CW
Lauren Weetman	12/17/20	2.0	Board Strategy Session	CW
Lauren Weetman	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Lauren Weetman	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Lauren Weetman	12/17/20	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/17/20	2.0	Mediation	CW
Lauren Weetman	12/17/20	2.5	Preparation of Board Materials	CW
Lauren Weetman	12/17/20	1.0	Preparation of Board Materials	CW
Lauren Weetman	12/17/20	6.0	Preparation of Board Onboarding Materials	CW



## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/17/20	2.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	3.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/18/20	4.0	Preparation of Board Materials	CW
Lauren Weetman	12/18/20	3.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/18/20	3.0	Preparation of Proposal Analysis	CW
Lauren Weetman	12/18/20	2.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	2.5	Public Board Meeting	CW
Lauren Weetman	12/19/20	1.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/19/20	4.0	Preparation of Analysis	CW
Lauren Weetman	12/19/20	1.0	Internal Call re Mediation Analysis	CW
Lauren Weetman	12/19/20	1.0	Internal Call re Board Materials	CW
Lauren Weetman	12/19/20	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/20/20	2.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/20/20	1.0	Preparation of Materials re Holdings	CW
Lauren Weetman	12/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Lauren Weetman	12/21/20	2.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/21/20	0.5	Internal Call re Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/21/20	0.5	Internal Discussion re Various Matters	CW
Lauren Weetman	12/21/20	1.0	Preparation of Board Materials	CW
Lauren Weetman	12/21/20	6.0	Preparation of Board Materials and Analysis re Mediation	CW
Lauren Weetman	12/21/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/21/20	3.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/21/20	1.0	Review of Materials Prepared by Creditor Advisors re Cash	CW
Lauren Weetman	12/21/20	1.0	Review of Responses to Creditor Diligence Questions	CW
Lauren Weetman	12/22/20	0.5	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/22/20	0.5	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Lauren Weetman	12/22/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/28/20	2.0	Call re Diligence Responses	CW
Lauren Weetman	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Lauren Weetman	12/29/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	12/29/20	0.5	Internal Call re Preparation of Mediation Materials	CW
Lauren Weetman	12/29/20	4.0	Preparation of Mediation Materials	CW
Lauren Weetman	12/30/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/30/20	2.5	FOMB Advisor Call re Diligence Responses	CW

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/30/20	2.0	Preparation of Board Materials	CW
Lauren Weetman	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Lauren Weetman	12/31/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/31/20	1.0	Preparation of Materials re Mediation	CW
		<u>200.0</u>		

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Title	Hours
Steve Zelin	Partner	78.0
William Evarts	Vice President	242.0
Ashim Midha	Associate	186.5
Lauren Weetman	Analyst	348.5
	<b>Total</b>	<b>855.0</b>

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/02/21	4.0	FOMB Board Member Onboarding	CW
Steve Zelin	01/03/21	1.5	Call with FOMB Executive	CW
Steve Zelin	01/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/05/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/05/21	1.0	FOMB Board Call	CW
Steve Zelin	01/05/21	1.0	Internal Calls re Preparation of Counter Materials	CW
Steve Zelin	01/05/21	1.0	Mediation	CW
Steve Zelin	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Steve Zelin	01/06/21	0.5	Internal Calls re Mediation	CW
Steve Zelin	01/07/21	1.0	Call with Bondholder	CW
Steve Zelin	01/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/07/21	1.5	FOMB Board Call	CW
Steve Zelin	01/07/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Steve Zelin	01/08/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/09/21	1.5	FOMB Board Call	CW
Steve Zelin	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Steve Zelin	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Steve Zelin	01/11/21	0.5	Internal Calls re Preparation of Mediation Materials	CW
Steve Zelin	01/12/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	01/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Steve Zelin	01/12/21	2.5	Mediation	CW
Steve Zelin	01/13/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/13/21	1.5	Calls with Creditor Advisors	CW
Steve Zelin	01/13/21	1.0	FOMB Advisor Call	CW
Steve Zelin	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	01/13/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Steve Zelin	01/15/21	1.0	Call with FOMB Executive	CW
Steve Zelin	01/15/21	2.0	FOMB Board Calls	CW
Steve Zelin	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Steve Zelin	01/15/21	2.0	Mediation	CW
Steve Zelin	01/17/21	0.5	Call with Creditor	CW
Steve Zelin	01/17/21	0.5	Call with Creditor	CW
Steve Zelin	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/17/21	1.5	Internal Discussion re Preparation of Materials	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	01/18/21	1.5	FOMB Board Call	CW
Steve Zelin	01/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/19/21	0.5	Internal Discussions re Preparation of Analysis	CW
Steve Zelin	01/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Steve Zelin	01/20/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Steve Zelin	01/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/21/21	0.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/22/21	4.0	FOMB Board Call	CW
Steve Zelin	01/22/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/22/21	2.0	Review of Board Materials	CW
Steve Zelin	01/23/21	1.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/24/21	1.0	FOMB Advisor Call	CW
Steve Zelin	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/24/21	1.5	FOMB Board Call	CW
Steve Zelin	01/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/27/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Steve Zelin	01/27/21	0.5	Mediation	CW
Steve Zelin	01/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Steve Zelin	01/28/21	1.5	Board Strategy Session	CW
Steve Zelin	01/28/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/29/21	0.5	FOMB Advisor Call	ERS
Steve Zelin	01/29/21	3.0	FOMB Public Board Meeting	CW
Steve Zelin	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Steve Zelin	01/30/21	1.5	Mediation Session	CW
Steve Zelin	01/30/21	0.5	Mediation Session	CW
Steve Zelin	01/30/21	0.5	Call with FOMB Advisor re Mediation Preparation	CW
Steve Zelin	01/30/21	0.5	Internal Call re Mediation Preparation	CW
		<b>78.0</b>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/01/21	2.0	Review and Preparation of Board Materials	CW
Willie Evarts	01/02/21	2.5	Review and Preparation of Board Materials	CW
Willie Evarts	01/02/21	4.0	FOMB Board Member Onboarding	CW
Willie Evarts	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Willie Evarts	01/03/21	1.5	Call with FOMB Executive	CW
Willie Evarts	01/03/21	3.0	Review and Preparation of Board Materials and Mediation Analysis	CW
Willie Evarts	01/03/21	2.0	Review and Comment on Cash Diligence Responses	CW
Willie Evarts	01/04/21	3.0	Analysis of Creditor Proposal	CW
Willie Evarts	01/04/21	1.5	Preparation of Board Materials	CW
Willie Evarts	01/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Willie Evarts	01/04/21	1.5	Internal Discussions	CW
Willie Evarts	01/04/21	1.0	Preparation of Responses for FOMB Executive re Mediation	CW
Willie Evarts	01/04/21	1.5	Review of Creditor Diligence Questions	CW
Willie Evarts	01/05/21	3.0	Preparation of Analysis re Creditor Proposal	CW
Willie Evarts	01/05/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/05/21	1.0	FOMB Board Call	CW
Willie Evarts	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Willie Evarts	01/05/21	1.0	Mediation	CW
Willie Evarts	01/05/21	2.0	Review of Creditor-Provided Analysis of Counter	CW
Willie Evarts	01/06/21	1.0	Preparation and Review of Analysis re Counter Proposal	CW
Willie Evarts	01/06/21	3.0	Preparation and Review of Analysis of Creditor Proposal	ERS
Willie Evarts	01/06/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	01/06/21	4.0	Preparation and Review of Board Materials and Counter	CW
Willie Evarts	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Willie Evarts	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	01/06/21	0.5	Internal Calls re Mediation	CW
Willie Evarts	01/06/21	0.5	Internal Calls re Board Materials	CW
Willie Evarts	01/07/21	1.0	Call with Bondholder	CW
Willie Evarts	01/07/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/07/21	1.5	FOMB Board Call	CW
Willie Evarts	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Willie Evarts	01/08/21	4.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/08/21	0.5	Creditor Working Group Call	CW
Willie Evarts	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Willie Evarts	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/08/21	3.0	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/09/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/09/21	1.5	FOMB Board Call	CW
Willie Evarts	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/10/21	4.0	Review and Preparation of Counter Materials	CW, ERS
Willie Evarts	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Willie Evarts	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Willie Evarts	01/11/21	5.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Willie Evarts	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Willie Evarts	01/12/21	1.0	Calls with FOMB Executive	CW
Willie Evarts	01/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Willie Evarts	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Willie Evarts	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Willie Evarts	01/12/21	2.5	Mediation	CW
Willie Evarts	01/12/21	2.0	Preparation for Mediation Call	CW
Willie Evarts	01/13/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/13/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	01/13/21	4.0	Comments on Board Materials	CW
Willie Evarts	01/13/21	1.0	FOMB Advisor Call	CW
Willie Evarts	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Willie Evarts	01/14/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Willie Evarts	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/15/21	1.0	Call with FOMB Executive	CW
Willie Evarts	01/15/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/15/21	2.0	FOMB Board Calls	CW
Willie Evarts	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/15/21	2.0	Mediation	CW
Willie Evarts	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Willie Evarts	01/16/21	3.0	Preparation and Review of Analysis re Counter	CW
Willie Evarts	01/17/21	0.5	Call with Creditor	CW
Willie Evarts	01/17/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/17/21	4.0	Review and Preparation of Board Materials	CW
Willie Evarts	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/18/21	2.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	01/18/21	1.5	FOMB Board Call	CW
Willie Evarts	01/18/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/18/21	1.0	Preparation for Board Call	CW
Willie Evarts	01/18/21	1.5	Review and Comments on Materials from FOMB Advisors	CW
Willie Evarts	01/19/21	1.0	Calls with FOMB Counsel	CW
Willie Evarts	01/19/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/19/21	1.0	FOMB Advisor Calls	CW
Willie Evarts	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Willie Evarts	01/19/21	1.0	Internal Discussions re Preparation of Analysis	CW
Willie Evarts	01/19/21	1.0	Review of Creditor Diligence Responses	CW
Willie Evarts	01/19/21	0.5	Review of Mediation Memorandum	CW
Willie Evarts	01/20/21	4.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Willie Evarts	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Willie Evarts	01/21/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/21/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/22/21	1.5	Review of Board Materials	CW
Willie Evarts	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Willie Evarts	01/22/21	4.0	FOMB Board Call	CW
Willie Evarts	01/22/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/23/21	3.5	Review of Board Materials	CW
Willie Evarts	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/24/21	3.0	Review of Board Materials	CW
Willie Evarts	01/24/21	1.0	FOMB Advisor Call	CW
Willie Evarts	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Willie Evarts	01/24/21	1.5	FOMB Board Call	CW
Willie Evarts	01/24/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/25/21	3.5	Review of Board Materials	CW
Willie Evarts	01/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW



## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/25/21	1.0	Review and Calls re AAFAF Correspondence	CW
Willie Evarts	01/26/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/26/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	01/26/21	2.5	Review of Counter Materials	CW
Willie Evarts	01/26/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Willie Evarts	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Willie Evarts	01/26/21	1.0	Review of Materials for Mediator Financial Advisor	ERS
Willie Evarts	01/27/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/27/21	1.0	Calls with FOMB Counsel	ERS
Willie Evarts	01/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Willie Evarts	01/27/21	0.5	Mediation	CW
Willie Evarts	01/27/21	1.5	Review and Comments on Counterproposal Materials	CW
Willie Evarts	01/27/21	1.5	Review of Materials for Mediator FA	ERS
Willie Evarts	01/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Willie Evarts	01/28/21	1.5	Board Strategy Session	CW
Willie Evarts	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/28/21	3.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/29/21	0.5	FOMB Advisor Call	ERS
Willie Evarts	01/29/21	3.0	FOMB Public Board Meeting	CW
Willie Evarts	01/29/21	1.0	Internal Discussion re Preparation of Counter Analysis	CW
Willie Evarts	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/29/21	2.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/29/21	1.5	Review of Materials for Mediator Financial Advisor	ERS
Willie Evarts	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Willie Evarts	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/30/21	1.5	Mediation Session	CW
Willie Evarts	01/30/21	0.5	Mediation Session	CW
Willie Evarts	01/30/21	0.5	Call with FOMB Advisor re Mediation Preparation	CW
Willie Evarts	01/30/21	1.5	Internal Calls re Mediation Preparation	CW
Willie Evarts	01/31/21	4.0	Review of to Board Materials	CW
Willie Evarts	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
		<u>242.0</u>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/02/21	4.0	FOMB Board Member Onboarding	CW
Ashim Midha	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Ashim Midha	01/02/21	5.0	Review and Preparation of Analysis and Materials re Mediation	CW
Ashim Midha	01/03/21	1.5	Call with FOMB Executive	CW
Ashim Midha	01/03/21	0.5	Internal Call re Mediation Analysis	CW
Ashim Midha	01/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Ashim Midha	01/04/21	1.5	Internal Discussions	CW
Ashim Midha	01/04/21	0.5	Review and Preparation of Materials re Creditor Proposal	CW
Ashim Midha	01/04/21	6.0	Review and Preparation of Proposal Analysis and Materials	CW
Ashim Midha	01/04/21	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	01/05/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/05/21	1.0	FOMB Board Call	CW
Ashim Midha	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Ashim Midha	01/05/21	1.0	Mediation	CW
Ashim Midha	01/05/21	4.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/05/21	0.5	Review of Creditor Proposal Analysis	CW
Ashim Midha	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Ashim Midha	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	01/06/21	0.5	Internal Calls re Board Materials	CW
Ashim Midha	01/06/21	5.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/07/21	1.0	Call with Bondholder	CW
Ashim Midha	01/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/07/21	1.5	FOMB Board Call	CW
Ashim Midha	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/07/21	5.0	Review of Counter Materials	CW
Ashim Midha	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Ashim Midha	01/08/21	0.5	Creditor Working Group Call	CW
Ashim Midha	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Ashim Midha	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/08/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/08/21	2.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/09/21	1.5	FOMB Board Call	CW
Ashim Midha	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/09/21	1.5	Review and Preparation of Counter Materials	CW
Ashim Midha	01/09/21	2.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Ashim Midha	01/10/21	1.5	Review and Preparation of Mediation Materials	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/10/21	1.0	Review and Preparation of Proposal Analysis Materials	ERS
Ashim Midha	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Ashim Midha	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Ashim Midha	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Ashim Midha	01/11/21	3.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	01/11/21	1.0	Review of Proposal Analysis Materials	CW
Ashim Midha	01/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Ashim Midha	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Ashim Midha	01/12/21	2.5	Mediation	CW
Ashim Midha	01/12/21	1.0	Review and Preparation of Board Materials	ERS
Ashim Midha	01/12/21	0.5	Review of Mediation Materials	CW
Ashim Midha	01/13/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/13/21	0.5	Email Correspondence re Coordination	CW
Ashim Midha	01/13/21	1.0	FOMB Advisor Call	CW
Ashim Midha	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/13/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Ashim Midha	01/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Ashim Midha	01/14/21	1.0	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/15/21	1.0	Call with FOMB Executive	CW
Ashim Midha	01/15/21	2.0	FOMB Board Calls	CW
Ashim Midha	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/15/21	2.0	Mediation	CW
Ashim Midha	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Ashim Midha	01/16/21	3.0	Review of Analysis re Counter	CW
Ashim Midha	01/17/21	0.5	Call with Creditor	CW
Ashim Midha	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/17/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	01/18/21	1.5	FOMB Board Call	CW
Ashim Midha	01/18/21	2.0	Internal Discussions re Preparation of Board Materials	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/18/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/18/21	1.0	Review of Board Materials	CW
Ashim Midha	01/19/21	1.0	FOMB Advisor Calls	CW
Ashim Midha	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Ashim Midha	01/19/21	1.5	Internal Discussions re Preparation of Analysis	CW
Ashim Midha	01/19/21	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	01/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Ashim Midha	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/20/21	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/21/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/21/21	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	Review of Proposal	CW
Ashim Midha	01/21/21	1.5	Review of Proposal Analysis	CW
Ashim Midha	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/22/21	4.0	FOMB Board Call	CW
Ashim Midha	01/22/21	1.5	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/22/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/23/21	2.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/24/21	1.0	FOMB Advisor Call	CW
Ashim Midha	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/24/21	1.5	FOMB Board Call	CW
Ashim Midha	01/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/24/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW
Ashim Midha	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/25/21	2.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/25/21	0.5	Review of Analysis re Mediation	CW
Ashim Midha	01/26/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Ashim Midha	01/26/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/27/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/27/21	0.5	FOMB Advisor Call	CW

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Ashim Midha	01/27/21	0.5	Mediation	CW
Ashim Midha	01/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Ashim Midha	01/28/21	1.5	Board Strategy Session	CW
Ashim Midha	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/28/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/29/21	0.5	FOMB Advisor Call	ERS
Ashim Midha	01/29/21	3.0	FOMB Public Board Meeting	CW
Ashim Midha	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/29/21	1.0	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/29/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Ashim Midha	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/30/21	1.5	Mediation Session	CW
Ashim Midha	01/30/21	0.5	Mediation Session	CW
Ashim Midha	01/30/21	1.0	Internal Calls re Mediation Preparation	CW
Ashim Midha	01/30/21	0.5	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/30/21	0.5	Review and Preparation of Counter Materials	CW
Ashim Midha	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	01/31/21	1.0	Review and Preparation of Board Materials	CW
		<u><b>186.5</b></u>		

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/01/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	01/02/21	4.0	FOMB Board Member Onboarding	CW
Lauren Weetman	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Lauren Weetman	01/02/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/02/21	7.0	Preparation of Analysis and Materials re Mediation	CW
Lauren Weetman	01/03/21	1.5	Call with FOMB Executive	CW
Lauren Weetman	01/03/21	0.5	Internal Call re Mediation Analysis	CW
Lauren Weetman	01/03/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/03/21	1.5	Preparation of Analysis and Materials re Mediation	CW
Lauren Weetman	01/03/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Lauren Weetman	01/04/21	1.5	Internal Discussions	CW
Lauren Weetman	01/04/21	4.0	Preparation of Analysis re Creditor Proposal	CW
Lauren Weetman	01/04/21	1.5	Preparation of Materials re Creditor Proposal	CW
Lauren Weetman	01/04/21	3.5	Preparation of Analysis and Materials re Creditor Proposal	CW
Lauren Weetman	01/04/21	1.0	Review of Creditor Proposal	CW
Lauren Weetman	01/04/21	1.0	Review of Creditor Diligence Questions	CW
Lauren Weetman	01/04/21	1.0	Revision of Analysis and Materials re Mediation	CW
Lauren Weetman	01/04/21	4.0	Preparation of Analysis re Creditor Proposal	CW
Lauren Weetman	01/05/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/05/21	1.0	FOMB Board Call	CW
Lauren Weetman	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Lauren Weetman	01/05/21	1.0	Mediation	CW
Lauren Weetman	01/05/21	6.0	Preparation of Counterproposal Materials re Mediation	CW
Lauren Weetman	01/05/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/05/21	1.0	Review of Creditor Proposal	ERS
Lauren Weetman	01/05/21	1.0	Revision of Creditor Proposal Analysis Materials	CW
Lauren Weetman	01/05/21	1.0	Revision of Structuring Analysis	CW
Lauren Weetman	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	01/06/21	0.5	Internal Calls re Board Materials	CW
Lauren Weetman	01/06/21	6.0	Preparation of Counter Materials	CW
Lauren Weetman	01/06/21	2.0	Preparation of Mediation Analysis	CW
Lauren Weetman	01/06/21	4.0	Preparation of Counter Materials	CW
Lauren Weetman	01/07/21	1.0	Call with Bondholder	CW
Lauren Weetman	01/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/07/21	1.5	FOMB Board Call	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/07/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/07/21	7.0	Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Lauren Weetman	01/08/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/08/21	3.0	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	6.0	Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	6.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/09/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/09/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	01/09/21	1.0	Preparation of Proposal Analysis Materials	ERS
Lauren Weetman	01/09/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/09/21	3.0	Preparation of Materials re Mediation	CW
Lauren Weetman	01/09/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/09/21	1.5	Revision of Counter Materials	CW
Lauren Weetman	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Lauren Weetman	01/10/21	2.5	Preparation of Mediation Materials	CW
Lauren Weetman	01/10/21	2.0	Preparation of Proposal Analysis Materials	CW
Lauren Weetman	01/10/21	1.5	Preparation of Proposal Analysis Materials	ERS
Lauren Weetman	01/10/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Lauren Weetman	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Lauren Weetman	01/11/21	3.5	Preparation and Review of Mediation Materials	CW
Lauren Weetman	01/11/21	1.0	Preparation of Board Materials	CW, ERS
Lauren Weetman	01/11/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	01/11/21	2.0	Preparation of Proposal Analysis Materials	CW
Lauren Weetman	01/11/21	0.5	Preparation of Analysis re Mediation for Creditor Advisors	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Lauren Weetman	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Lauren Weetman	01/12/21	2.5	Mediation	CW
Lauren Weetman	01/12/21	2.5	Preparation of Board Materials	CW, ERS
Lauren Weetman	01/13/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/13/21	1.0	FOMB Advisor Call	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/13/21	4.0	Preparation of Analysis	CW
Lauren Weetman	01/13/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/13/21	4.0	Preparation of Materials re Holdings	CW
Lauren Weetman	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Lauren Weetman	01/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Lauren Weetman	01/14/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/14/21	7.5	Preparation of Counter Analysis	CW
Lauren Weetman	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/15/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	01/15/21	2.0	FOMB Board Calls	CW
Lauren Weetman	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/15/21	2.0	Mediation	CW
Lauren Weetman	01/15/21	4.0	Preparation of Counter Analysis	CW
Lauren Weetman	01/15/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Lauren Weetman	01/16/21	5.0	Preparation of Analysis re Counter	CW
Lauren Weetman	01/17/21	0.5	Call with Creditor	CW
Lauren Weetman	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/17/21	7.0	Preparation of Board Materials	CW
Lauren Weetman	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	01/18/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/18/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/18/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	01/18/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/19/21	1.0	FOMB Advisor Calls	CW
Lauren Weetman	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Lauren Weetman	01/19/21	1.5	Internal Discussions re Preparation of Analysis	CW
Lauren Weetman	01/19/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/19/21	6.0	Preparation of Analysis re Claims	CW
Lauren Weetman	01/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Lauren Weetman	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/20/21	6.0	Preparation of Board Materials	CW



## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/20/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/20/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Lauren Weetman	01/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/21/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/21/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	01/21/21	3.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	01/21/21	3.0	Preparation of Various Analyses re Mediation	CW
Lauren Weetman	01/21/21	0.5	Review of Proposal	CW
Lauren Weetman	01/21/21	1.0	Review of Memorandum re Mediation	CW
Lauren Weetman	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/22/21	4.0	FOMB Board Call	CW
Lauren Weetman	01/22/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/22/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	01/22/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/23/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	01/23/21	3.0	Preparation of Analyses re Mediation	CW
Lauren Weetman	01/24/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/24/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/24/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/24/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	01/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW
Lauren Weetman	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/25/21	3.0	Preparation of Counter Materials	CW
Lauren Weetman	01/25/21	0.5	Preparation of Materials for Mediation Party	CW
Lauren Weetman	01/25/21	1.0	Preparation of Structuring Analysis	CW
Lauren Weetman	01/25/21	3.5	Preparation of Counter Materials	CW
Lauren Weetman	01/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Lauren Weetman	01/26/21	1.0	Preparation of Materials for Mediation Party	ERS
Lauren Weetman	01/26/21	4.0	Preparation of Counter Materials	CW
Lauren Weetman	01/27/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW

## PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/27/21	0.5	Mediation	CW
Lauren Weetman	01/27/21	0.5	Telephonic Attendance of Omnibus Hearing	CW
Lauren Weetman	01/27/21	1.5	Preparation of Counter Materials for Board	CW
Lauren Weetman	01/27/21	0.5	Review of Board Strategy Session Materials	CW
Lauren Weetman	01/27/21	1.0	Preparation of Materials for Mediation Party	ERS
Lauren Weetman	01/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	1.5	Board Strategy Session	CW
Lauren Weetman	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	2.0	Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	2.5	Preparation of Counter Materials	CW
Lauren Weetman	01/29/21	0.5	FOMB Advisor Call	ERS
Lauren Weetman	01/29/21	3.0	FOMB Public Board Meeting	CW
Lauren Weetman	01/29/21	1.0	Internal Discussion re Preparation of Counter Analysis	CW
Lauren Weetman	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/29/21	4.0	Preparation of Counter Analysis	CW
Lauren Weetman	01/29/21	2.0	Revision of Counter Materials	CW
Lauren Weetman	01/29/21	0.5	Revision of Materials for Mediation Party	ERS
Lauren Weetman	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Lauren Weetman	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/30/21	1.5	Mediation Session	CW
Lauren Weetman	01/30/21	0.5	Mediation Session	CW
Lauren Weetman	01/30/21	1.0	Internal Calls re Mediation Preparation	CW
Lauren Weetman	01/30/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	01/30/21	0.5	Preparation of Counter Materials	CW
Lauren Weetman	01/30/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	01/31/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/31/21	2.5	Preparation of Analysis for Creditor Advisors re Mediation	CW
		<b>348.5</b>		